

Qualified Charitable Distributions (QCDs)

A Tax-Smart Way to Support the Concerned Residents of El Dorado Hills Heritage Village

Support your Heritage Community with donations to the CRHV:

The Concerned Residents of El Dorado Hills Heritage Village (CRHV) is a 501(c)(3) Charitable Organization dedicated to preserving and protecting the quality of life, safety, and interests of Heritage Village residents.

Many Heritage Village residents are required to take an annual Required Minimum Distribution (RMD). A Qualified Charitable Distribution allows you to support CRHV while potentially reducing your taxable income—a win for you and for our community.

If you are age 70½ or older, you may be able to make a Qualified Charitable Distribution (QCD) directly from your Individual Retirement Account (IRA). A QCD is one of the most tax-efficient ways to support CRHV while satisfying all or part of your annual Required Minimum Distribution (RMD).

Why Consider a QCD?

- May satisfy all or part of your annual Required Minimum Distribution (RMD).
- Generally excluded from your taxable income when IRS requirements are met.
- May reduce your Adjusted Gross Income (AGI), potentially lowering Medicare premiums and the taxation of Social Security benefits.
- Allows your charitable gift to make the greatest possible impact on preserving Heritage Village.

It's Easy

1. Contact your IRA custodian or financial advisor.
2. Request a Qualified Charitable Distribution (QCD).
3. Ask your IRA custodian to make the check payable to:

Concerned Residents of El Dorado Hills Heritage Village

EIN: 87-1874672

Address: P.O. Box 4512

El Dorado Hills, CA 95762-9493

Please Let Us Know

If you have requested a Qualified Charitable Distribution, please notify the treasurer so we can properly acknowledge your contribution.

Concerned Residents of El Dorado Hills Heritage Village

Website: CRHV.org

Treasurer: Jeff Davies

Email: j4davies@gmail.com

About CRHV

The Concerned Residents of El Dorado Hills Heritage Village is recognized by the Internal Revenue Service as a 501(c)(3) Charitable Organization. Contributions are tax deductible to the extent permitted by law.

Your generosity helps preserve and protect the Heritage Village community for current and future residents. Every gift—large or small—helps advance CRHV's mission.

This information is provided for educational purposes only and should not be considered tax or legal advice. Please consult your tax advisor or financial professional regarding your individual circumstances.